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*Counsel for Official Committee
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE TENTH MONTHLY
FEE STATEMENT OF SEWARD &
KISSEL LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF DECEMBER 1, 2023,
THROUGH DECEMBER 31, 2023**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On February 21, 2024, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Tenth Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and*

1 *Reimbursement of Expenses for The Period of December 1, 2023, Through December 31, 2023*
2 (*“Tenth Fee Statement”*) [ECF No. 1627] for allowance and payment of compensation for
3 professional services rendered and for reimbursement of actual and necessary expenses incurred
4 between December 1, 2023, through December 31, 2023 (*“Fee Period”*).

5 S&K requested allowance and payment of \$8,026.00 (representing 80% of the \$10,032.50
6 in fees incurred) as compensation for professional services rendered to the Committee during the
7 Fee Period and allowance and payment of \$8,497.23 (representing 100% of expenses incurred) as
8 reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a total
9 payment and reimbursement of \$16,523.23.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the *“Interim*
13 *Compensation Procedures Order”*), the Notice Parties, as defined therein, have 20 days after service
14 of a monthly fee statement to object. Here, the deadline to object to the Tenth Fee Statement was
15 March 12, 2024 (the *“Objection Deadline”*).

16 The undersigned certifies that no party filed an answer, objection, or other responsive
17 pleading in connection with the Tenth Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$8,026.00) and 100% of the expenses (\$8,497.23), for a total payment and reimbursement of **\$16,523.23**, as requested in the Tenth Fee Statement upon the filing of this certificate Tenth Fee Statement.

DATED this 15th day of March 2024.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

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Respectfully Submitted by:

McDONALD CARANO LLP

/s/ Ryan J. Works

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